

Praj Industries Limited

Q1 FY20 Results

Safe Harbor



Certain statements in this communication concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in our industry of operations including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, cost overruns on contracts, client concentration, our ability to manage our international operations, our ability to successfully complete and integrate potential acquisitions, liability for damages on our contracts, the success of the companies in which Praj Industries Ltd. has made strategic investments, withdrawal of governmental fiscal incentives, political instability, legal restrictions on raising capital or acquiring companies outside India and unauthorized use of our intellectual property and general economic conditions affecting our industry. Praj Industries Ltd. may, from time to time, make additional written and oral forward-looking statements, including our reports to shareholders. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

Key Developments

- The ethanol blending rate has reached a level of 6.2% in current year as against 4.22% for the same period last year.
- Launch of India's first ever ethanol-powered sports bike represents changing fuel landscape in line with Government's increasing drive towards propagating biofuels for the transportation sector
- Traction in market place as a result of biofuel policy; however procedural delays impacting project closures
- The Association of sugar mills in Maharashtra is now seeking permission from the state government to divert minimum 25% of sugarcane to produce ethanol instead of sugar
- Successfully built world class brewery plant in India with largest capacity unitank (6.2 meter diameter)
- Demonstrated first of its kind 40 bar Pneumatic Test of TSA (Temperature Swing Adsorption) Vessels for syngas Application provider
- Praj Industries was awarded the prestigious Golden Peacock Eco-Innovation Award 2019 in the Engineering sector in recognition of 'enfinity', its second-generation biomass to bioethanol technology

At a glance



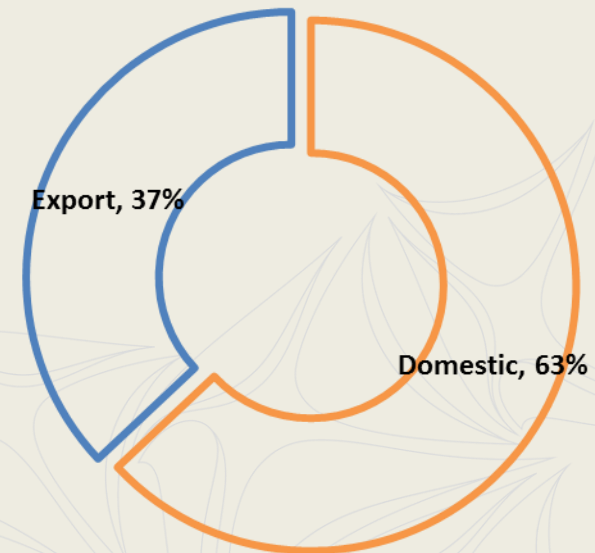
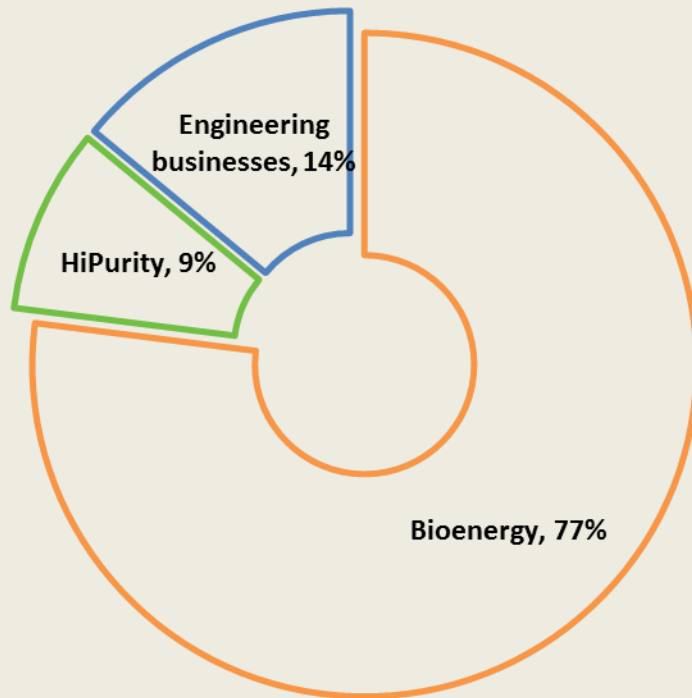
Financials : Figures in Rs cr

	Q1 FY 20	Q1 FY 19	Q4 FY 19
Operating income (net of excise duty)	211.60	191.60	368.17
EBITDA (excl other income)	8.11	7.23	39.41
PBT	9.94	4.48	41.20
PAT	8.77	3.49	33.36
Order Intake	168	328	306

Note - all figures on consolidated basis, i.e. Praj Industries India, its local execution companies and subsidiaries

Revenue Split- Q1 FY20

Q1 FY20 : Rs 211.60 cr

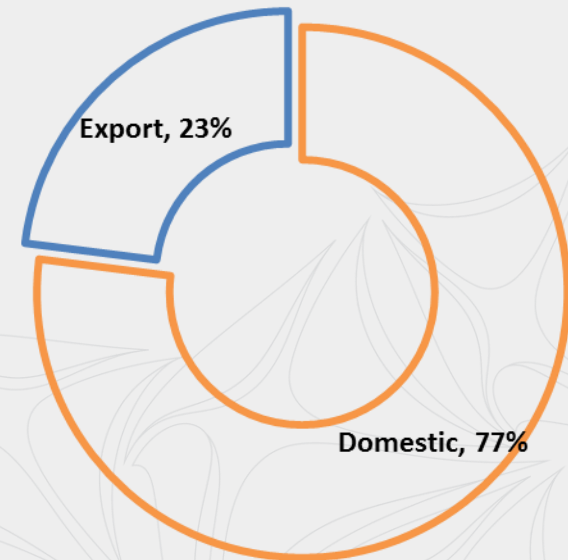
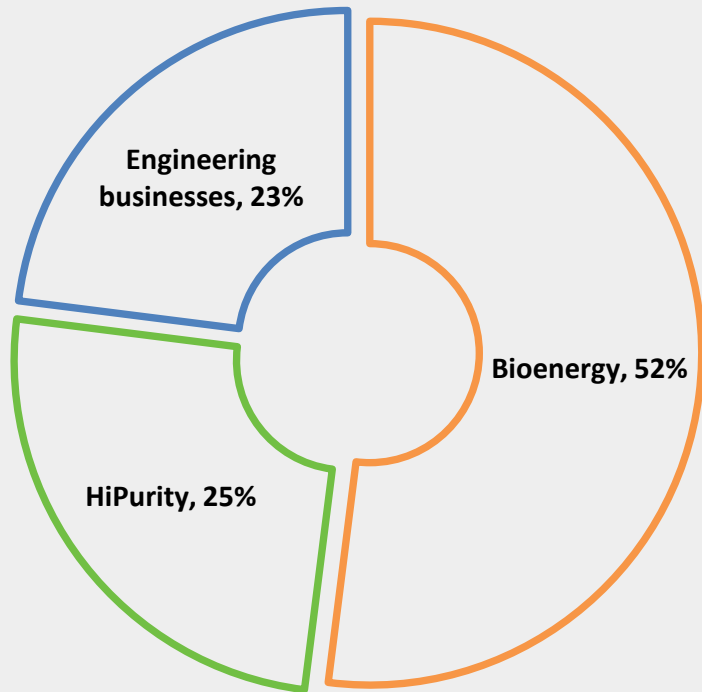


Note - Engineering businesses include critical process equipment & skids, brewery and water & wastewater treatment segments.

Order Book- Q1 FY20

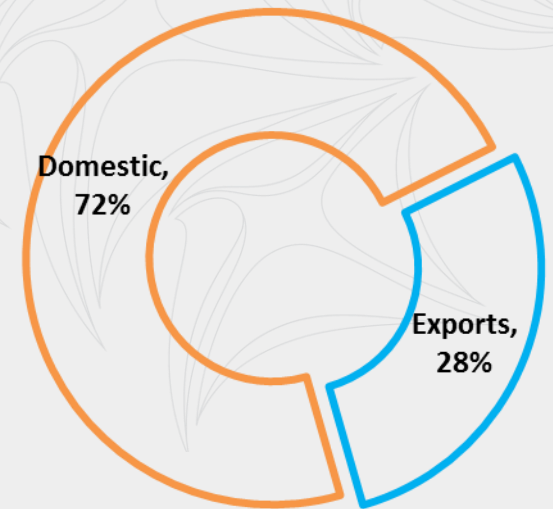
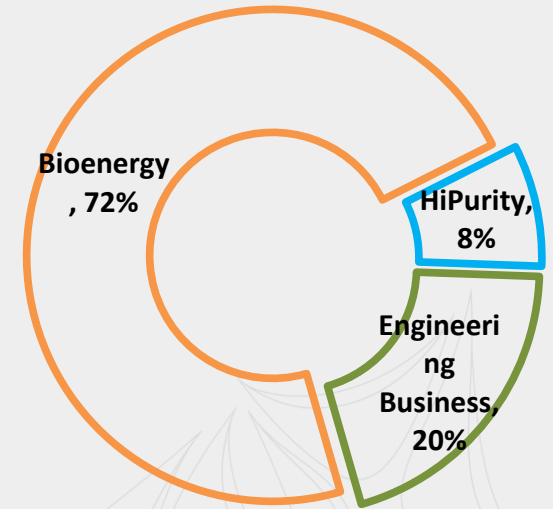
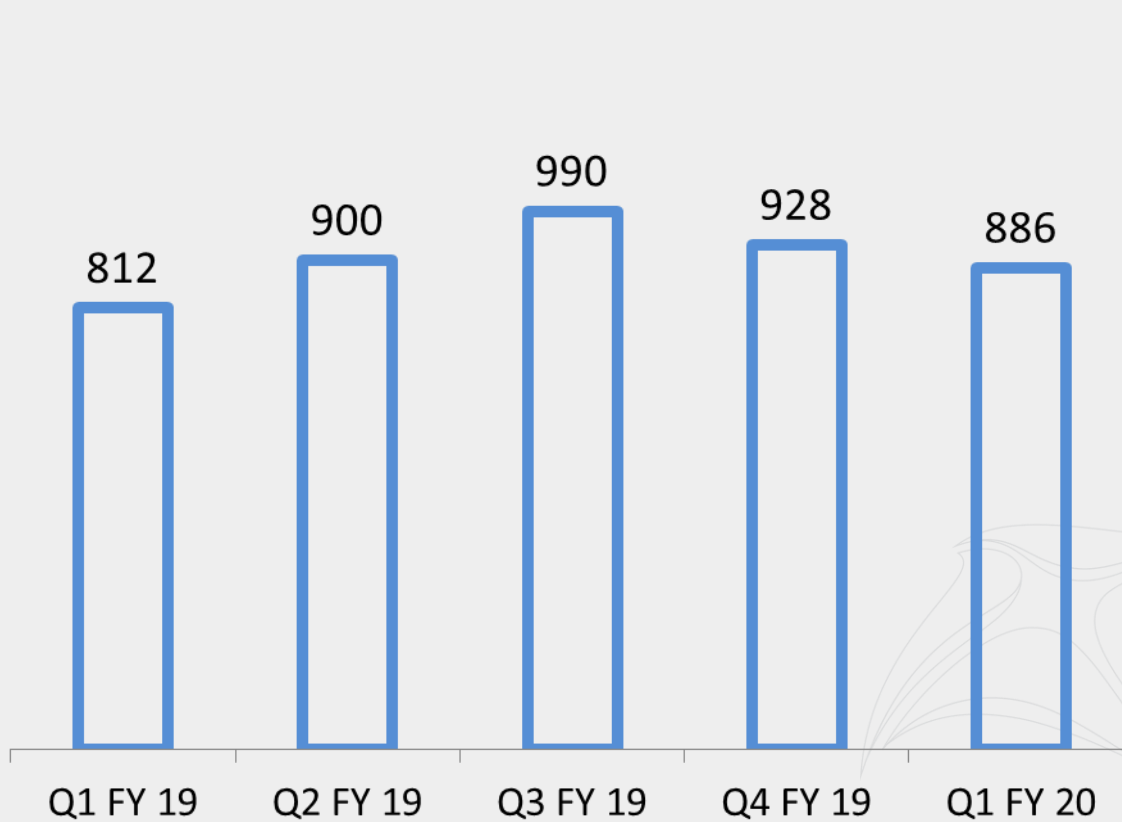


Q1 FY20 : Rs 168 cr



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Order backlog (at the end of each quarter, values in Rs cr)



For further information, please contact -

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